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**Limited Scope Attorney Agreement:**

This is an agreement between Richard Winblad of Winblad Law PLLC collectively "the Firm" and the Client who is end user and may be one or more individuals. If more than one individual is requesting the service all parties agree to the terms.

**Instruments Prepared:** Oklahoma Transfer on Death Deed for a vehicle (Only for vehicles registered with the Oklahoma Tax Commission. Check with tribes for vehicle registered there)

**Fees:** The fees for this service are those charged to access this document.

The Client understands that the attorney has undertaken to represent them for the limited purpose. That, in the event of multiple clients, if a conflict or misunderstanding arises between them or some of them, that the Firm must withdraw from its representation in this matter. If there are multiple Clients, they each agree to these conditions and waive any such privilege between and amongst themselves.

**Taxes:** The Firm provides no advice or instructions regarding the tax consequences of this transaction. The Firm will not file any returns or provide any tax forms to any party. Tax considerations may include but are not limited to property taxes, capital gains, gift taxes, generation skipping taxes, estate taxes and/or income taxes.

**Title:** The firm has made any determination of vehicle ownership or liens.

**Process for Handling Disputes:** You have the right to terminate our services at any time by notifying us in writing. You will be responsible to pay our fees for services performed through the date we receive such notice. If any dispute arises as to fees, costs or performance that we cannot resolve between us, the dispute shall be settled by mediation and, if necessary, legally binding arbitration in accordance with the Rules of the American Arbitration Association. Judgment upon an arbitration decision may be entered in any court otherwise having jurisdiction. You and we agree these methods shall be the sole remedy for any controversy or claim arising out of this agreement and expressly waive the right to file a lawsuit in any civil court against one another for such disputes, except to enforce an arbitration decision.

**Unrepresented party:** The firm does not represent any Grantee or beneficiary in this matter and the Client agrees to not represent otherwise.

**Services to be rendered:** The Firm agrees to prepare the proper form for a Transfer on Death for a Vehicle.

**The Client is responsible for the following:**

- Providing accurate information regarding the vehicle description, vehicle identification number, tag number, current owner's names and address
- Proper name and address for the transferee(s) or the persons who you intend to receive the vehicle after your death.
- Client shall sign the document before notary at Client's expense.
- Client shall send the completed, notarized form to:

Oklahoma Tax Commission  
Motor Vehicle Division  
2501 North Lincoln Boulevard  
Oklahoma City, OK 73194

- The Tax Commission might not send an acknowledgement of receipt of the document. It is a good idea that a call be made to the Tax Commission to insure receipt

**Beneficiary filing:** Client understands that the transfer on requires the beneficiary to file an acceptance with official death certificates and proof of insurance.

**Liens:** Under Oklahoma state law, all liens must be released before a beneficiary can take ownership. Be sure to keep a lien release with the title. Also, if the vehicle is not paid off, you should provide the loan and company information to the beneficiary.

Client Signature: